

# PATIENT & INSURANCE DATA

## INFORMATION NEEDED FOR COMPLETING HCFA-1500 CLAIM FORMS

### PATIENT INFORMATION

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE: H \_\_\_\_\_ W \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE \_\_\_\_\_

#### CURRENT EMPLOYER: (if WC)

\_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_

**WORK COMP CASES: EMPLOYER AT TIME OF INJURY:** \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY \_\_\_\_\_ PHONE \_\_\_\_\_

**SEX:** MALE :  FEMALE:  ( **CHECK BOX** )

**STATUS:** SINGLE :  MARRIED:  SEPARATED:   
 DIVORCED:  WIDOWED:  OTHER: 
**EMPLOYED:** FULL TIME:  PART TIME:   
 RETIRED:  UNKNOWN:  NON-EMPLOYED: 
**F/T STUDENT:**  **P/T STUDENT:** 
**CONDITION IS RELATED TO:**

 EMPLOYMENT:  AUTO ACCIDENT:  OTHER: 
**STATE OF OCCURRENCE:**

 GRADUAL:  **FIRST DR. APPT:**

 OR INJURY:  **DATE OF INJURY:**

 ANY DATES UNABLE TO WORK?  
 FROM \_\_\_\_/\_\_\_\_/\_\_\_\_ TO \_\_\_\_/\_\_\_\_/\_\_\_\_

EMERGENCY ROOM VISIT? DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

 HOSPITALIZATION?  
 FROM \_\_\_\_/\_\_\_\_/\_\_\_\_ TO \_\_\_\_/\_\_\_\_/\_\_\_\_

**PRESCRIBING PHYSICIAN:**(incl.credentials, eg "MD"  
 DO, DC)

\_\_\_\_\_

**# OF VISITS PRESCRIBED BY DR.:**

\_\_\_\_\_ times \_\_\_\_\_ per week \_\_\_\_\_

DIAGNOSES \_\_\_\_\_

\_\_\_\_\_

### INSURANCE INFORMATION

 PATIENT'S RELATION TO INSURED:  
 \_\_\_SELF \_\_\_SPOUSE \_\_\_CHILD \_\_\_OTHER

**NAME OF INSURED (if different than patient)**

\_\_\_\_\_

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

**INSURANCE CO:** \_\_\_\_\_

**PLAN NAME:** \_\_\_\_\_

#### CLAIMS OFFICE

**ADDRESS:** \_\_\_\_\_

CITY \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

CLAIM OR CASE #: \_\_\_\_\_

INSURED'S ID #: \_\_\_\_\_

POLICY/GROUP #: \_\_\_\_\_

ADJUSTER: \_\_\_\_\_

PHONE: \_\_\_\_\_

<b>PAYMENT WILL BE EXPECTED AT          EACH VISIT UNLESS OTHER          ARRANGEMENTS HAVE BEEN MADE</b>
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**PLEASE CHECK ONE:** CASH: \_\_\_\_\_

CHECK: \_\_\_\_\_ CREDIT CARD: \_\_\_\_\_

OTHER \_\_\_\_\_

CREDIT CARD TYPE: \_\_\_\_\_

CARD #: \_\_\_\_\_

EXP. DATE: \_\_\_\_\_

AUTO INS: \_\_\_\_\_ ATTORNEY LIEN: \_\_\_\_\_

WORKERS' COMP. INS: \_\_\_\_\_

MAJOR MED: \_\_\_\_\_

**IF CASE IN LITIGATION,  
 ATTORNEY:** \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE: \_\_\_\_\_

<b>IN AN EMERGENCY          CONTACT</b>
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**PHONE**

# \_\_\_\_\_

